

Self-Liquidity Worksheet

| | |
|--|--------------------------------------|
| Institution Name: | Omaha Public Power District |
| Date of reported information: | 3/31/26 |
| ASSETS | |
| \$ Amount (\$000) | |
| DAILY LIQUIDITY | |
| Money Market Funds--SEC 2a-7 compliant and Aaa-rated | \$ 67,884 |
| Money Market Funds--SEC 2a-7 compliant but not rated | |
| Checking and deposit accounts at P-1 rated bank | \$ 102 |
| US Treasuries & Aaa-rated Agencies with less than 2 year maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs and must be available from custodian on same-day basis | \$ 485,841 |
| US Treasuries & Aaa-rated Agencies with greater than 2 year maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs and must be available from custodian on same-day basis | \$ 28,563 |
| Other | \$ 88,780 |
| Subtotal | \$ 671,170 |
| WEEKLY LIQUIDITY | |
| Fixed Income: P-1 Rated Commercial Paper | \$ - |
| Fixed Income: Publicly Traded Fixed Income Securities rated at least Aa3 | |
| Fixed Income: Other Investment Grade Publicly Traded Holdings | \$ - |
| Fixed Income: Bond Funds | |
| Equities: Exchange Traded Equity (ownership of shares of stock) | |
| Equities: Equity Funds | |
| Other | |
| Subtotal | \$ - |
| LONGER TERM LIQUIDITY | |
| Funds, vehicles, investments that allow withdrawals with less than one month notice (should not include securities held by third parties, such as LP or LLC structures) | |
| Funds, vehicles, investments that allow withdrawals with one month notice or longer | |
| Subtotal | \$ - |
| OTHER SOURCES OF SELF LIQUIDITY: | |
| \$ Amount (\$000) | |
| Dedicated bank lines of credit (excluding standby bond purchase agreements and letters of credit) | |
| Bank lines that are dedicated for purchase of non-remarketed VRDOs or Commercial Paper | \$ 569,080 |
| Bank providing the line(s) of credit | Wells Fargo and Bank of America |
| Expiration date of the line(s) of credit | \$200M-4/19/2027 and \$400M-4/1/2027 |