

Investor Relations and Corporate Information

Corporate Headquarters

Energy Plaza
444 South 16th Street Mall
Omaha, Nebraska
68102-2247
oppd.com

General Counsel

Fraser Stryker PC LLO
Omaha, Nebraska

Financial Advisor

Barclays Capital Inc.
New York, New York

Consulting Engineer

Brattle Group Inc.
Boston, Massachusetts

Independent Auditors

Forvis Mazars, LLP
Omaha, Nebraska

Bond Counsel

Kutak Rock LLP
Omaha, Nebraska

Commercial Paper Holders

Issuing and Paying Agent
The Bank of New York Mellon Trust
Company, N.A.
New York, New York

Senior, Subordinate and Separate System Bondholders

You may contact OPPD with
questions about OPPD debt at:
Treasury & Financial Operations
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: finfo@oppd.com
800-428-5584

The Trustee and Paying Agent
on OPPD's Senior Lien Debt,
Subordinated Revenue Bonds and
Separate System Revenue Bonds
is The Bank of New York Mellon
Trust Company, N.A. You may
contact The Bank of New York
Mellon Trust Company, N.A. directly
at: The Bank of New York Mellon
Trust Company, N.A.

Global Corporate Trust
2 North LaSalle Street, Suite 1020
Chicago, Illinois 60602

Email: [corporate.bond.research@
bnymellon.com](mailto:corporate.bond.research@bnymellon.com)

Bondholder Communications:
800-254-2826

Available Financial Information

In compliance with Securities and
Exchange Commission Rule 15c2-12,
information regarding OPPD is avail-
able through the Municipal Securities
Rulemaking Board's Electronic
Municipal Market Access System.

Copies of its most recent annual
reports and official statements also
are available upon request at [finfo@
oppd.com](mailto:finfo@oppd.com) or at the following address:

Treasury & Financial Operations
Division Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247

Financial information in the annual
report also is available at oppd.com