



745 Seventh Avenue  
New York, NY 10019  
United States

May 15<sup>th</sup>, 2025

Omaha Public Power District  
444 S. 16<sup>th</sup> Street Mall  
Omaha, NE 68105

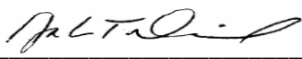
**Statement of Representation by Independent Registered Municipal Advisor**

By publicly posting the following written disclosure, Omaha Public Power District ("OPPD") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule. OPPD has retained an independent registered municipal advisor. OPPD is represented by and will rely on its municipal advisor, Barclays Capital, Inc. (the "Municipal Advisor"), to provide advice on proposals from financial services firms concerning the issuance of municipal securities. This certificate may be relied upon until June 30, 2025, unless otherwise withdrawn by OPPD. Proposals may be addressed to:

Omaha Public Power District  
Attn: John Thurber  
444 S. 16<sup>th</sup> St. Mall  
Omaha, NE 68102-2247

If the proposal received will be seriously considered by OPPD, the District will share the document with its municipal advisor. Please note, that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed by OPPD.

Sincerely,

By: \_\_\_\_\_

Name: John Daniel

Title: Managing Director