



HVAC SMART REBATE APPLICATION

RESIDENTIAL CONSERVATION RATE 115 (HEAT PUMP ONLY)

Application and all required documentation must be received within 90 days of installation in order to qualify. Complete this form and email to ResidentialRebates@oppd.com along with ALL required documentation.

Required: Permit# (or N/A) _____ Date Installed _____

Customer Information:

Name and Address of Equipment Purchaser:				
NAME	() PHONE NUMBER	EMAIL (FOR STATUS UPDATES)		
ADDRESS	CITY	COUNTY	STATE	ZIP CODE
Name and Address Where Equipment Installed (If different than above):				
NAME	() PHONE NUMBER			
ADDRESS	CITY	COUNTY	STATE	ZIP CODE

Dealer Information: (Must be completed in full)

DEALER NAME	CONTACT PERSON	() PHONE
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Equipment Information:

QTY	AHRI REF #	CONDITIONS AT LEAST 50% OF THE HOMES STRUCTURE: <input type="checkbox"/> YES <input type="checkbox"/> NO
		TYPE INSTALLED: A/C <input type="checkbox"/> OR HEAT PUMP TYPE: <input type="checkbox"/> AIR-SOURCE <input type="checkbox"/> OPEN-LOOP <input type="checkbox"/> CLOSED-LOOP
		TYPE REPLACED: <input type="checkbox"/> A/C <input type="checkbox"/> AIR-SOURCE HP <input type="checkbox"/> WATER-SOURCE HP OR
		<input type="checkbox"/> NEW CONSTRUCTION

REV 2.20.2025

Additional Required Documentation:

- Copy of the paid invoice
- Copy of AHRI Certificate

Send all required documentation to ResidentialRebates@oppd.com.

Applications must be completed in full in order to be processed.
Incomplete applications and those received more than 90 days after installation date as shown on invoice will be rejected.

Residential Single-Family HVAC Terms and Conditions

February 20, 2025

PROGRAM DETAILS (Program rules and details are subject to change without notice.)

Qualifications for Program

This program is available to anyone who purchases and installs new high-efficiency A/C's and/or heat pumps per current program guidelines in a residential (individually metered) structure. **REBATES ARE NOT RETROACTIVE and ARE ONLY PAID IF PROGRAM FUNDING IS AVAILABLE WHICH CAN END WITHOUT NOTICE.** Qualifying rebate amount is based on the efficiency rating indicated on the AHRI¹ Certificate. The structure must qualify for residential rate (110, 115) and be served by OPPD. **Customers OPPD account must be in good standing.** Rebates are for qualifying AC and heat pump systems installed in a single family home (not for sunrooms, garages, out-buildings, etc.) in the year rebates are offered. Systems smaller than 2 tons qualify for 50% of standard rebate unless conditioning the whole structure. Qualifying equipment includes new A/C's and electric heat pumps equal to or greater than 16 SEER². In addition, customers who install qualifying heat pumps can qualify for the lower winter electric rate (code level SEER minimum). Equipment may be inspected by OPPD before acceptance into the program. (*See verification of equipment below.*) All homes should have a heat gain/loss calculation (Manual J or equivalent) performed on the structure where the new HVAC system will be installed. (*See heat gain/loss calculation below.*)

Energy Conservation Rate (Heat Pumps only)

The rate will be effective in the customer's current billing cycle when OPPD receives and processes the application. To qualify, the electric heat pump must supply at least 50% of the space conditioning requirements for the structure and have an outdoor sensor/thermostat setting of 20°F or lower. A lower winter efficiency rate is available for those customers with installed heat pumps of code level SEER or greater. This conservation service rate (115) is the same as the standard residential rate except for a lower last rate block in the winter billing period (October through May). Rate 115 is guaranteed for an additional 5 years in the event the program is terminated. Determination of equipment qualification for the Residential Energy Conservation Rate 115 will be at the **sole discretion of OPPD.**

Heat Gain/Heat Loss Calculation

It is recommended that a Heat gain/heat loss calculation (Manual J or equivalent) be completed to ensure proper equipment sizing. The heating and cooling contractor should perform this calculation for all installations.

Equipment Verification

HVAC equipment **may** be checked for model # and matching coils according to AHRI, by OPPD before acceptance into the program.

Disclaimer

OPPD's inspection and/or qualification of any equipment or installation shall not act as, nor be construed or deemed to be, any guarantee, endorsement or warranty by OPPD of the quality, safety, workmanship, operation or energy efficiency of any such equipment or installation. OPPD hereby expressly disclaims any such guarantee, endorsement or warranty. Applicant and its equipment provider hereby acknowledge and agree that OPPD shall have no obligation or liability for any inspection performed or qualification granted by OPPD on any equipment or installation nor for the replacement, repair, maintenance or servicing of any such equipment or installation. Equipment selection is entirely the decision of the homeowner/HVAC contractor. OPPD makes no warranties, expressed or implied, with any respect to equipment purchased or installed, including thermostats. Cost savings will vary according to, among other variables, the manner which the customer uses the equipment, weather, home efficiency, utility costs, etc. Energy savings is estimated based on averages.

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¹ AHRI – Air Conditioning Heating & Refrigeration Institute

² SEER – Seasonal Energy Efficiency Ratio, a unit of measurement for the efficiency of the equipment. *The Air Conditioning, Heating and Refrigeration Institute (AHRI)* has established SEER or EER ratings for all heating and cooling units. This rating can be found at ahridirectory.org.