

## Investor Relations and Corporate Information

### Corporate Headquarters

Energy Plaza  
444 South 16th Street Mall  
Omaha, Nebraska  
68102-2247  
[oppd.com](http://oppd.com)

### General Counsel

Fraser Stryker PC LLO  
Omaha, Nebraska

### Financial Advisor

Barclays Capital Inc.  
New York, New York

### Consulting Engineer

Brattle Group Inc.  
Boston, Massachusetts

### Independent Auditors

FORVIS LLP  
Omaha, Nebraska

### Bond Counsel

Kutak Rock LLP  
Omaha, Nebraska

### Commercial Paper Holders

Issuing and Paying Agent  
The Bank of New York Mellon Trust  
Company, N.A.  
New York, New York

### Senior, Subordinate and Separate System Bondholders

You may contact OPPD with questions  
about OPPD debt at:

Treasury & Financial Operations  
Omaha Public Power District  
444 South 16th Street Mall  
Omaha, Nebraska 68102-2247  
Email: [finfo@oppd.com](mailto:finfo@oppd.com)  
800-428-5584

The Trustee and Paying Agent on  
OPPD's Senior Lien Debt, Subordi-  
nated Revenue Bonds and Separate  
System Revenue Bonds is The Bank  
of New York Mellon Trust Company,  
N.A. You may contact The Bank of  
New York Mellon Trust Company, N.A.  
directly at:

The Bank of New York Mellon  
Trust Company, N.A.  
Global Corporate Trust  
2 North LaSalle Street, Suite 1020  
Chicago, Illinois 60602

Email: [corporate.bond.research@  
bnymellon.com](mailto:corporate.bond.research@bnymellon.com)

Bondholder Communications:  
800-254-2826

### Available Financial Information

In compliance with Securities and  
Exchange Commission Rule 15c2-12,  
information regarding OPPD is avail-  
able through the Municipal Securities  
Rulemaking Board's Electronic  
Municipal Market Access System.  
Copies of its most recent annual reports  
and official statements also are available  
upon request at [finfo@oppd.com](mailto:finfo@oppd.com) or at  
the following address:

Treasury & Financial Operations Division  
Omaha Public Power District  
444 South 16th Street Mall  
Omaha, Nebraska 68102-2247

Financial information in the annual report  
also is available at [oppd.com](http://oppd.com)